



Fund's Capital: SAR 10 billion

Number of Fund Units: 100 million Units

Unit Price: SAR 10 per Unit

Offered Subscription Price: SAR 10.12 per Unit (including Subscription Fees and VAT on Subscription Fees)\*

Minimum Subscription Amount: SAR 1,000

Commencement Date of the Initial Offering Period:

28/04/2024, corresponding to 19/10/1445

Value of Units Offered Against Cash Subscription: SAR 1 billion

Number of Units Offered Against Cash Subscription: 100 million Units

Subscription Fees: 1% of the Cash Subscription Amounts

Maximum Cash Subscription Amount: Not Applicable

Closing Date of the Initial Offering Period:

16/05/2024, corresponding to 08/11/1445

Branch Code: \_\_\_\_\_ Date: \_\_\_\_\_ Application No: \_\_\_\_\_ Receiving Entity's Code: \_\_\_\_\_

### SUBSCRIBER'S INFORMATION (FOR INDIVIDUALS)

First Name: \_\_\_\_\_ Father's Name: \_\_\_\_\_ Grandfather's Name: \_\_\_\_\_ Family Name: \_\_\_\_\_

Gender:  Male  Female ID Type:  National ID card  Family Book  Resident ID Card

ID No.:

Nationality: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Nationality: \_\_\_\_\_

P.O. Box: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

Mobile No: \_\_\_\_\_ Email: \_\_\_\_\_

### SUBSCRIPTION OF FAMILY MEMBERS

Family Members on behalf of which subscription is made, and who are included in the Family Book	Kinship	Civil Registration Number
_____	_____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
_____	_____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
_____	_____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

### FOR INSTITUTIONS AND INVESTMENT FUNDS

Subscriber's Name: \_\_\_\_\_

ID Type:  Commercial Registration  License  Other: \_\_\_\_\_

ID No.:           Date of Issue: \_\_\_\_\_ Expiry Date: \_\_\_\_\_

P.O. Box: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

Telephone No.: \_\_\_\_\_ Mobile No.: \_\_\_\_\_ Email: \_\_\_\_\_

### DETAILS OF SUBSCRIPTION\*\*

Number of Units in Figures: \_\_\_\_\_ Units In Words: \_\_\_\_\_ Units

Offered Subscription Price: SAR 10.12 per Unit (including Subscription Fees and VAT on Subscription Fees)

Total Amount at the Offered Subscription Price in Figures: SAR \_\_\_\_\_ In Words: \_\_\_\_\_ Saudi Riyal

\*\* In the event of subscription for family members, the total number of required units for all subscribers shall be written

### SUBSCRIBER'S PAYMENT INSTRUCTIONS (INDIVIDUALS / INSTITUTIONS AND INVESTMENT FUNDS)

Name of Bank: \_\_\_\_\_ Name of the Account Holder: \_\_\_\_\_

Number of the Bank Account (IBAN):

### DETAILS OF THE PORTFOLIO IN WHICH THE UNITS WILL BE DEPOSITED

Name of the Licensed Brokerage Company: \_\_\_\_\_ Number of the Investment Portfolio: \_\_\_\_\_

### IN THE EVENT OF POWER OF ATTORNEY

Attorney's Name: \_\_\_\_\_ Attorney's Civil Registration No.:

P.O. Box: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

Mobile No.: \_\_\_\_\_ Email: \_\_\_\_\_ Signature: \_\_\_\_\_

### APPROVAL AND SIGNATURE

I / we hereby acknowledge that I / we have received a copy of the Terms and Conditions of Alkhabeer Diversified Income Trade Fund 2030 and relevant appendices, and have read, understood, and accepted them.

Name: \_\_\_\_\_ Date: \_\_\_\_\_ Signature: \_\_\_\_\_

FUND MANAGER/ RECEIVING ENTITY	LEAD MANAGER/ RECEIVING ENTITY	RECEIVING ENTITIES
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الخبير المالية  
Alkhabeer Capital



الجزيرة كابيتال  
ALJAZIRA CAPITAL



بنك الراجحي  
alrajhi bank



بنك الإنماء  
alinma bank



بنك الرياض  
Riyadh Bank



بنك الرياض  
Riyadh Bank



بنك الرياض  
Riyadh Bank



بنك الرياض  
Riyadh Bank

\* Note: The Subscription Price / the Subscription Price, inclusive of the Subscription Fees and applicable Value Added Tax, is SAR 10.115 per Unit. The Offered Subscription Price (that is inclusive of the Subscription Fees and the Value Added Tax on Subscription Fees) equals SAR 10.12 per Unit, rounded upward. The Subscription at the Offered Price will result in an oversubscription based on the Subscription Price inclusive of the Subscription Fees and applicable Value Added Tax. Oversubscription will be returned within 15 Business Days after the Closing Date of the Offering Period.

## SUBSCRIPTION APPLICATION FORM

### Alkhabeer Diversified Income Traded Fund 2030

(Closed-ended Publicly Traded Investment Fund, compliant with the Guidelines of the Shari'a Supervisory Committee, to be Listed on Saudi Tadawul)

### Fund Manager: Alkhabeer Capital

Company licensed by the CMA under License No. 07074-37

### GENERAL CONDITIONS FOR SUBSCRIPTION IN THE FUND

- Review of the Fund's Terms and Conditions.
- Availability of an active investment portfolio for the subscriber (in the event of unavailability of a portfolio, an investment portfolio shall be opened for the subscriber).
- Availability of a bank account IBAN Number registered in the name of the subscriber. The subscriber shall transfer the Subscription Amount from that account, and oversubscription will be returned to this account after allocation.

### SUBSCRIPTION DOCUMENTATION

#### Requisite Documents for All Investors:

- Copy of the bank transfer originating from a bank account in the name of the investor, showing the amount inclusive of the Subscription Amount and the Subscription Fees, in the event the subscription application is submitted electronically.
- Signed copy of the Terms and Conditions (in paper form, or acknowledgement of their review electronically or by telephone via a recorded telephone call).
- Fully completed and signed Subscription Application Form (in paper form, electronically or by telephone via a recorded telephone call).

#### Requisite Documents for Individual Investors:

- Copy of the national ID card for Saudis, or copy of a valid residence ID card for residents.

#### Requisite Documents for Minors:

- Copy of the national ID card for Saudi minors aged 15 Hegira years to 18 Hegira years, or the family record for minors aged less than 15 Hegira years.
- Copy of the residence ID card for resident minors aged less than 18 Hegira years.
- Copy of the guardian's national ID card for Saudis or copy of a valid residence ID card for the resident's guardian.

#### Requisite Documents for Companies:

- Copy of the commercial registration stamped by the company.
- Copy of the memorandum of association and the articles of association stamped by the company.
- Copy of the ID card of the authorized signatory stamped by the company and signed by the authorized signatory.

#### Requisite Documents for Investment Funds:

- Copy of the commercial registration of the fund manager stamped by the company.
- Copy of the memorandum of association and the articles of association of the fund manager stamped by the company.
- Copy of the fund manager's license to engage in the business activity.
- Copy of the fund's terms and conditions.
- Copy of CMA's approval of the offering of the fund.
- Copy of the authorized signatory's ID card stamped by the company and signed by the authorized signatory.

#### Requisite Documents for Investment Portfolios:

- Copy of the ID card of the portfolio holder.
- Copy of the commercial registration of the portfolio manager stamped by the company.
- Copy of the portfolio manager's memorandum of association and articles of association stamped by the company.
- Copy of the portfolio manager's license to engage in the business activity.
- Copy of the investment portfolio management agreement.
- Copy of the ID card of the authorized signatory stamped by the company and signed by the authorized signatory.

### IMPORTANT NOTES

- Confirmation of Receipt of the Subscription: The Receiving Entity will send to the client a message acknowledging receipt of the Fund subscription application by email and/or via SMS to the client's registered mobile telephone number.
- Acceptance of the Subscription Application: The Subscription Application shall be reviewed within three Business Days. If the Application is found to be complete, the investor shall be notified that the Subscription Application is accepted. In the event it is determined that it does not satisfy all requirements, or in case there are any comments, the client shall be notified by email and/or via SMS to the client's registered mobile telephone number using the electronic subscription feature to complete the requirements within one Business Day after sending the notification to the subscriber.
- Announcement of the Status of Allocation of Units to Subscribers: 10 Business Days following the IPO Closing Date.
- Return of Oversubscription (if any): 10 Business Days following the IPO Closing Date.
- Listing and Commencement of trading of the Fund Units on Saudi Tadawul: 20 Business Days following the IPO Closing date.
- The client shall ensure the accuracy of registered information and documentation which are submitted. Alkhabeer Capital or the Receiving Entity does not accept any liability for the consequences of any errors in any documents or information provided by the client.
- The client shall ensure that the value which appears in the Subscription Application reconciles with the bank transfers. The Fund Manager may reject the Subscription Application in the event of discrepancy, whether by increase or decrease.
- Any amount transferred from an account other than the account that is registered with the Receiving Entity at the time of subscription in the Fund, will be rejected / not accepted. The bank account shall be in the name of the client.
- No subscription application or bank transfer will be accepted following the close of the last Business Day of the Offering Period.
- The subscriber may not modify the information contained in the Subscription Application Form after it is sent or submitted; instead, the subscription may be cancelled and a new application submitted. However, the subscription may not be cancelled once it is approved and confirmed. In all events, subscribers of all categories shall observe the completion of the subscription requirements and handover of the subscription documents or upload them via the website.
- For query, please call on 8001247555, or by email at info@alkhabeer.com.

### AUTHORIZATION OF RECEIVING ENTITIES

For holders of accounts with the Bank: \_\_\_\_\_

I authorize the Receiving Entity to debit the amount from my account held with it

Subscriber's / Attorney's Signature: \_\_\_\_\_

### FOR OFFICIAL USE

We received from the aforementioned subscriber a sum total of: SAR \_\_\_\_\_

In Words: \_\_\_\_\_

Debited from his/her/its account held with us No.: \_\_\_\_\_

Personal information of the subscriber / subscribers as contained in his/her ID card / cards, and instructions related to this subscription, were reviewed.

Receiving Entity: \_\_\_\_\_ Branch Name: \_\_\_\_\_

Date: \_\_\_\_\_

Employee in Charge

Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Stamp of the Receiving Entity: \_\_\_\_\_