



- Authorized Share Capital: 400,000,000 Saudi Riyals.
- Number of issued shares: 40,000,000 ordinary shares.
- Nominal share value: (10) Saudi Riyals per share.
- Total number of shares offered to the public: 12,000,000 ordinary shares
- Maximum number of Offer Shares offered to Individual Investors: [1].
- Minimum number of shares to be subscribed to by each Individual Investor: (10) ordinary shares

- Maximum number of shares to be subscribed to by each Individual Investor: (250,000) shares.
- The Price of the Offered Shares: SAR [●] per Share.
- Total value of Offer shares: [●] Saudi Riyals.
- Beginning of the subscription period: Tuesday 20 Thul-Qi'dah 1445H (corresponding to 28 May 2024G)
- End of the subscription period: Wednesday 21 Thul-Qi'dah 1445H (corresponding to 29 May 2024G)

Date	Day	Month	Year

Subscription Form Number _____

Receiving Agent Code _____

Branch Code _____

Details of the Primary Investor

National Identification / Identity Document / Iqama No: _____

Type of Identification:

- National Identification (Saudi nationals)
 Iqama (residents of Saudi)
 National Identification (Gulf Cooperation Council (GCC) nationals)

IBAN No: SA _____

Bank Name: _____

Intermediary: _____

Custodian Name: _____

Custodian Code: _____

Address: _____

PO Box: _____ City: _____

Postal Code: _____ Country: _____

Mobile: _____ Tel. No: _____

Total Number of subscribed shares per individual investor (in figures) _____ shares/(in words) _____ shares

Total number of subscribers including primary investor _____ Subscribers/(in words) _____ subscribers

Total number of subscribed shares (in figures) _____ shares/(in words) _____ shares

Total amount paid (in figures) _____ SAR/(in words) _____ Riyals

A. Primary Investor

First Name	Father's Name	1st Grandfather Name	2nd Grandfather Name (if applicable)	Last Name
1. _____	_____	_____	_____	_____
Gender: <input type="radio"/> Male <input type="radio"/> Female	Place of Birth: _____	Date of Birth: _____	Nationality: _____	

B. Family Members (for Saudi Investors only)

Names of Primary Investor's Family Members included in the Family Identification Card	Relationship	National ID Number
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____
7. _____	_____	_____
8. _____	_____	_____
9. _____	_____	_____
10. _____	_____	_____

If by way of Power of Attorney

Name of Agent: _____

Agent ID Number: _____

PO Box: _____ City: _____ Postal Code: _____

Country: _____ Mobile Number: _____

Signature of the Agent: _____

General Subscription Instructions

- Subscription by individual investors (each an "Investor" and together the "Investors") shall be pursuant to this form, which is available in all branches of the Receiving Agents. Subscription based on this form is limited to individual subscribers.
 - Subscription shall be limited to two categories of investors as follows:
 - Tranche (A) Institutional Investors: This tranche comprises of investors eligible to participate in the book-building process in accordance with the Book-Building Instructions.
 - Tranche (B) Individual Investors: This tranche comprises of Saudi natural persons, which includes a divorced Saudi female or a widow with children who are minors from a non-Saudi husband who can subscribe in the names of her minor children or for her own benefit, on the condition that she provides proof that she is divorced or widowed and is the mother of her minor children, in addition to any natural non-Saudi nationals who reside or are nationals of any Gulf Cooperation Council (GCC) country who have an investment account with a capital market institution. Any subscription made in the name of a divorcee shall be null and void, and if such incident occurs, the law will be applied to the subscriber. If a subscription is made twice, the second subscription is deemed canceled and as such only the first subscription will be taken into account.
 - Form should be completed for each primary investor applying for himself and members appearing on his Family Identification Card provided that the family members apply for the same number of shares as the primary investor, as a result:
 - All shares will be allocated to the primary investor and dependent investors will be registered in the primary investor's name;
 - The primary investor shall receive a refund of the surplus amount, paid by him or on behalf of the dependent investors, after allocation (if any);
 - The primary investor shall receive all dividends distributed in respect of the shares allocated to himself and the dependent investors (in the event the shares are not sold or transferred).
 - A separate Subscription Form is used if:
 - The investor wishes to subscribe the allocated shares in a name other than that of the primary investor.
 - The number of shares to be subscribed by the Primary Investor is different than of the number of shares to be subscribed by the dependent investors;
 - The wife wishes to subscribe in her name and have the shares allocated to her account (she must complete a separate Subscription Form from the Subscription Form completed by the primary investor). In such case, a Subscription Form submitted by the husband on behalf of their spouse will be cancelled and the wife's independent Subscription Form will be processed by the Receiving Agent.
 - A Subscription Form will not be accepted unless accompanied with the following documents (for the officers of the Receiving Agent to verify all copies against the originals and will return the originals to the relevant investor or their Agent):
 - The original and copy of the Investor's National Identification Card (in case of a Saudi Individual).
 - The original and copy of the national identification card (in case of a GCC national).
 - The original and copy of the Iqama card (in case of a resident of Saudi Arabia).
 - The original and copy of the family card (when subscribing on behalf of family members).
 - The original and copy of the Power of Attorney (when subscribing on behalf of others).
 - The original and copy of the guardianship certificate (when subscribing for orphans).
 - The original and copy of the divorce certificate (when subscribing on behalf of the children of a Saudi female divorcee).
 - The original and copy of the death certificate (when subscribing on behalf of the children of a widowed Saudi female).
 - The original and copy of the children's birth certificate (when subscribing on behalf of the children of a widowed Saudi female or Saudi female divorcee).
 - In the event a Subscription Form is submitted on behalf of an Investor (applicable to parents and children only), the name of the person signing on behalf of the Investor must be stated in the Subscription Form and an original and copy of a valid Power of Attorney must be submitted. The Power of Attorney must be issued by a notary public for investors residing in the Kingdom of Saudi Arabia. As for investors residing outside the Kingdom of Saudi Arabia, the Power of Attorney must be attested by the Saudi embassy or consulate in the relevant country. The officers of the Receiving Agent must verify all copies against the originals and return the originals to the relevant investor.
 - The total value of the subscribed shares must be paid in full to the Receiving Agent through a deduction from the Investor's account available at the Receiving Agent in which the Subscription Form is submitted.
 - Transfer of title to Offer Share will only be perfected after the date on which the Offer Shares are recorded in the shareholders' register in accordance with applicable Saudi laws and regulations.
- A maximum of 1,200,000 shares, which represent 10% of the shares, will be allocated to Individual Investors. The minimum allocation for each Individual Investor is (10) shares, and the maximum allocation for each Individual Investor is 250,000 shares. In the event that the number of Individual Investors exceeds 120,000 individuals, the Company does not guarantee the minimum allocation of shares for each individual investor, as the shares will be allocated equally amongst all individual investors. Excess subscription money, if any, will be returned to the investors without any commission or deductions from the Receiving Agents.
- Any of the Subscription Forms may be rejected in whole or in part if it is not in compliance with the terms and conditions of the Subscription. In this case, the paid amounts related to the rejected Subscription Form will be refunded. The Subscription Form will be deemed void if it lacks the seal of the bank or if it includes inaccurate information.
 - The Subscription Form will be considered void if it lacks the seal of the Receiving Agent or if it includes inaccurate information.
 - Powers of Attorney shall be limited to family members (parents and children only). When submitting a Subscription Form on behalf of the applicant (parents and children only), the name of the person who signed on behalf of the investor must be stated. Powers of Attorney must be issued by a notary public for individual investors residing inside the Kingdom of Saudi Arabia. As for individual investors residing outside the Kingdom of Saudi Arabia, Powers of Attorney must be attested by the Saudi embassy or consulate in the relevant country.
 - Only valid residence permits shall be accepted during the IPO to identify non-Saudi dependents applying only with their mothers and who cannot subscribe as Primary Investors, provided that they are younger than 18 years of age, and any documents issued by a foreign government must be attested by the Kingdom's embassy or consulate in that country.
 - Transfer of ownership of the Offer Shares shall be valid only from the date of registration in the Company's shareholders' register, in accordance with the applicable laws and instructions regarding the trading of Saudi shares.

Attn. / Al Taiseer Group TALCO Industrial Company

I, the undersigned, hereby submit this Subscription Form based on the offer to subscribe as included in the subscription invitation. I acknowledge and undertake the following:

I _____ national, agree to subscribe for or purchase shares in _____ amounting to _____ shares.

I hereby declare that I have read the entire Prospectus, have carefully considered it and understood its contents, and have accepted the Company's bylaws, and have subscribed on that basis in the abovementioned shares, provided that I maintain my right to make any claims against the Company for any losses that result from the inclusion of inaccurate or inadequate material information or the omission of any material information that may directly affect my acceptance of the subscription if disclosed in the prospectus. I hereby declare that neither I nor any of the individuals included in this Subscription Form, have previously applied for the subscription of shares of the Company in accordance with the fifth paragraph) and the Company has the right to reject all duplicate Subscription Forms, in the event of any duplicates. I declare that I have accepted the shares allocated pursuant to this form and that I have accepted all subscription terms and conditions included in this form and the prospectus. I undertake not to cancel or amend this Subscription Form after submission to the Receiving Agent. I also hereby confirm and acknowledge that my decision to purchase and subscribe for Offer Shares in the Offering is solely based on the information contained in the Final Prospectus (together with any supplementary prospectus, if relevant) officially published on the website of the Capital Market Authority and such information will supersede any other information (wherever available, including other publicly available information) in its entirety.

Signature of the Investor / Agent

Delegation to the Receiving Agent

I authorize the Receiving Agent to deduct the subscription amount from my account therein

Signature of the Investor / Agent

For Official use by the Receiving Agent

We have received from the abovementioned subscriber a deduction from their account in the amount of: (in numbers) _____ (Saudi Riyals) (in words) _____ (Saudi Riyals)

Deducted from his/her account with us No: _____

We have reviewed the personal information of the Investor(s) included in their IDs and the subscription instructions

Receiving Agent _____ Branch _____

Date: / / (corresponding to: / /)

Officer Name: _____

Signature: _____

Receiving Agent Seal

Lead Manager

Receiving Agents

